

Personal Sports Fund

Application Form



I (Parent or guardian) wish the

Winter Sports Foundation to open a bespoke fund in the name of

..... (Child's name) and whose date of birth is

.....

Winter Sport the child will be taking part in:

The fund will be open until the 1st of January following their 25th birthday where all funds must have been drawn out of the fund or will be put back into the foundation.

I hereby am aware of the implication when setting up a bespoke fund and know that no family members are able to pay any sum into the bespoke fund.

To help you in finding potential sponsor's, please indicate below the amount you expect to spend annually on your child's sport. If more than £12,500, please indicate the amount.

£0 - £2,499	£2,500 - £7,499	£7,500 - £12,499	£12,500 +	
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Signed

Home address

.....

.....Post Code.....

Telephone number

Email address

Winter
Sports
Foundation

Please post original copy to: The Winter Sports Foundation

The Loose Box, Hathersage Hall Business Centre

Main Road, Hathersage, S32 1BB

Returning of money & gift aid

Please indicate the bank account details which the reclaimed funds are to be returned to.

Bank Account number:

Sort Code:-.....-.....

If any of your details change, please let the Winter Sports Foundation know as soon as possible to avoid any discrepancies. All information is confidential and adheres to data protection laws.

For marketing purposes, please indicate how you heard of the Winter Sports Foundation.

- Internet / Social Media
- Email
- Word of mouth
- Magazine publications
- Other (Please indicate below)

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Rules of a Personal sports fund

In order for a Personal Sports Fund to reclaim gift aid and remain charitable, you must adhere to the following rules;

No family members can pay into the personal sports fund for a related athlete

Money may only be withdrawn from the personal sports fund on the presentation of invoices relating to the following

Equipment, Coaching & competition Entrance fees

Air fare or other travel invoice

Accommodation cost in a training resort or area and we will pay out for the stay of one parent or guardian to accompany an athlete under the age of 18 years old

Insurance costs

Travel costs from the athlete's home to a training venue when submitted with the invoice for the training costs at that venue paid at 26 pence per mile as stated on the HMRC web site

The foundation charge a 5 % fee on any amount received where gift aid is to be claimed back in a personal sports fund.

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I understand the rules of the Personal Sports Funds and agree to the Winter Sports Foundation periodically checking the worthiness of claims. Excessive or inflated claims are a criminal offence and can be reported to HMRC. I understand that I have relied on my own tax and legal advice and / or my own judgment in opening a personal sports fund and that the Winter Sports Foundation have openly disclaimed any liability to any parties entering into the arrangement.

Signed

Name of Beneficiary

Date

Please post the original copy to

The Winter Sports Foundation
The Loose Box
Hathersage Hall Business Centre
Main road
Hathersage
S32 1BB



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